

DAN LAFRAMBOISE



Financial Peace Of Mind Should Be Your Reality Not Just Your Goal

- IRA qualified real estate investments
- Complete wealth management
- Tax advantaged wealth transfer techniques

Specializations: Overall financial planning, real estate and oil & gas investments

When was the last time your financial planner, mortgage specialist, CPA, and various other advisors communicated with one another while developing your financial plan?

Managing your wealth can be a time-consuming process. The complex issues faced by you as an investor require integrated, specific solutions tailored to your needs along with constant oversight and coordination of your financial team. DL Wealth Management Group was created to provide those solutions.

“From the beginning I knew that I wanted to be an advocate for my clients

but didn't feel I could always do what was in their best interest if I were working for a traditional big name firm. By remaining “independent,” I've been able to offer my clients the typical stock market based investments, but I've also had the freedom to bring them highly productive, boutique investments in areas such as real estate, oil & gas and note programs just to name a few. While high quality investments are important, financial peace of mind is created by having a group of advisors that communicate during the plan design process. Doing so significantly improves the quality of advice given by each advisor.”

DL Wealth Management Group

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